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Nairobi Permitting Activity Report January – March 2014

Kenya Property Developers Association www.kpda.or.ke

Nairobi Permitting Activity Report

January – March 2014

The 1st Quarter 2014 Planning Permit Activity Report provides a summary of statistical information on planning permit activity in Nairobi for the quarter January – March 2014. During this reporting period City Council of Nairobi statistics are only referenced.

This report uses standardized data submitted to Nairobi City County. The report highlights information on applications received and decided, development location, type and value, department revenue from applications and permit processing performance.

A total of 530 planning applications were decided during the period. Other key statistics from the 1st Quarter 2014 report, include:

Value of approved permits represents Kshs 26,871,179,676 worth of development projects and permitting fees collected were Kshs 180,992,237; and

11.9% of the total number of buildings permitted/approved was concentrated in Karen, 7.4% in the Embakasi area. 5.8% of the permits approved were in industrial area, 5.7% in Westland and 3.6% was in CBD and also in Parkland; and



Nation Apartments under construction in Nairobi. Nation Media File

Building Class Classification as based on the Building Code – 418 in Domestic Class (domestic building, commercial developments and offices), 77 in Public Class (religious buildings, social halls, libraries, schools, etc.) and 35 in Warehouse Class (factories, industries and go downs).

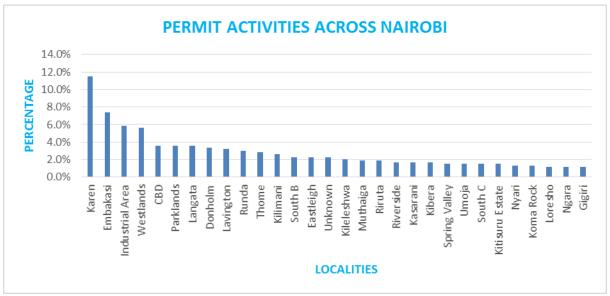
78.9% of the total number of buildings approved were in class D, 14.5% were in class P, whereas 6.6% were in class W.

A comparative analysis is provided at close against previous quarter's performance.

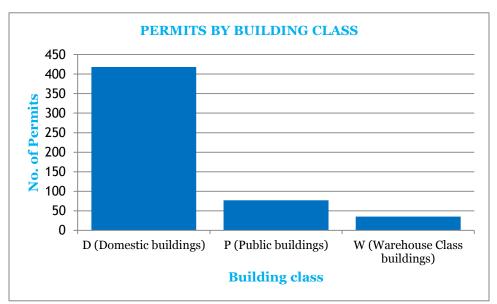
While every reasonable effort is made to ensure that the information provided in this report is accurate, no guarantees for the currency or accuracy of information are made. Permit data was proved to KPDA by Nairobi City County Physical Planning Department and analyzed in partnership with Hass Consult for reporting purposes.

Permit application activity by locality

The number of permit applications received in various locations.



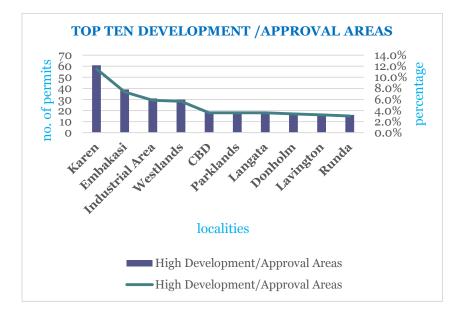
Dwelling related activity across Nairobi



Graph 2: Domestic Class. (Domestic building, commercial developments and offices), Public Class. (Religious buildings, social halls, libraries, schools, etc.) And Warehouse Class. (Factories, industries and go downs).

Permitting Frequency the top ten areas across Nairobi.

The top ten total permits application localities in Nairobi.



High Development/Approval Areas						
	Number of	percentage on				
Suburb	Permits	total approval				
Karen	61	11.5%				
Embakasi	39	7.4%				
Industrial Area	31	5.8%				
Westlands	30	5.7%				
CBD	19	3.6%				
Parklands	19	3.6%				
Langata	19	3.6%				
Donholm	18	3.4%				
Lavington	17	3.2%				
Runda	16	3.0%				

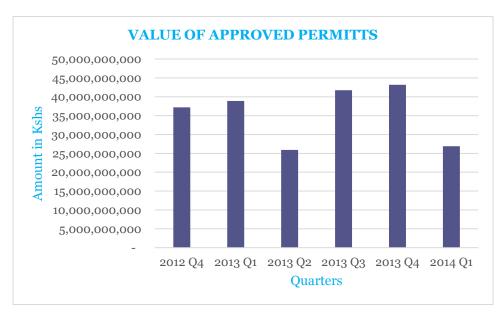
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Permitting Application Activity Trend in Nairobi

Fees collection trend on permit applications by the Nairobi City County





The Values Trend of Development Permitted by the Nairobi City County

COMPARITIVE ANALYSIS

Details	2013 Q1	2013 Q2	2013 Q3	2013 Q4	2014 Q1
Number of	629	523	428	858	530
permit					
released					
Total fees	44,491,137	40,403,342	34,801,673	149,468,509	180,992,237
paid to the					
NCC					
Total worth of	38,901,854,724	25,931,715,400	41,743,073,692	43,172,904,935	26,871,179,676
developments					
approved					
Leading	Karen(57)	Karen(57)	Karen(41)	Karen(89)	Karen(61)
localities	Industrial	Embakasi(32)	Industrial	Industrial	Embakasi(39)
	Area(49)	Industrial	Area(38)	Area(61)	Industrial
	Kilimani(33)	Area(26)	Embakasi(20)	Westlands	Area(31)
	Embakasi(26)	CBD(21)	Kilimani(18)	CBD(45)	Westlands(30)
	CBD(26)	Lavington(19)	CBD(17)	Parklands(36)	CBD (19)
Permits per	D=450	D	D	D=662	D=418
Building class	P=101	Р	Р	P=118	P=77
	W=58	w	w	W=78	W=35

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